

# **Mortgage Broker Agreement**

**Mortgage Broker:**

**Consumer:**

**Date:**

**Broker License Number:**

**Property Address:**

**Loan Number:**

## **1. Agreement of the Mortgage Broker.**

- A. Full and detailed description of the services to be performed for the consumer:
  
  
  
  
  
  
  
- B. Extent of any guarantees:
  
  
  
  
  
- C. The Consumer is entitled to a full or partial refund under the following conditions:
  
  
  
  
  
  
  
- D. This contract shall remain in effect for the following length of time (after which a refund must be made if services have not been performed):

## **2. Payment by Consumer to Mortgage Broker.**

- A. The total cost to the consumer, whether paid to the mortgage broker or some other person, is itemized as follows:

If the broker provides a Loan Estimate outlining the fees, the broker may indicate to consumers to "See the accompanying Loan Estimate for a list of the fees payable in connection with your application", or words of similar content, instead of itemizing on the actual Agreement. The Loan Estimate should identify those fees charged by the broker as payable to the broker.

- B. Payment shall be made to each person in the following manner:

# **Mortgage Broker Agreement (Cont.)**

**3. NOTICE TO CONSUMER:** Do not sign this agreement before you read it. You are entitled to a copy of this agreement.

**Consumer**

**Date**

**Date**

**Date**

**Date**

**Mortgage Broker**

**Date**

☐ Refer to the attached *Signature Addendum* for additional parties and signatures.