



Closing Disclosure Checklist

- Anticipated CLOSING Date
- The RATE is locked and valid through funding date
- APPROVAL has been issued – *completed by REMN*
- SETTLEMENT AGENT name and email are known and uploaded to Blitzdocs file
- REALTOR(s) (listing and selling) name and contact info is known and uploaded to Blitzdocs file or is n/a
- PROPERTY TAXES have been submitted and are from a valid source
- HAZARD INSURANCE premium has been submitted and is from a valid source
- APPRAISAL has been received and reviewed
- APPRAISAL and CREDIT REPORT fees are final and invoices have been uploaded to Blitzdocs. No new fees are expected be incurred
- DISASTER INSURANCE (flood, hurricane, etc.) premium has been submitted and from a valid source
- CREDITS (lender and/or seller) have been identified or are n/a
- MORTGAGE INSURANCE amounts match those on the MI Cert or is n/a – *completed by REMN*
- INSPECTION FEES are supported by invoices including any inspections stipulated by the contract of sale
- ALL PAY-OFFS have been received and submitted through Blitzdocs
- There are no outstanding CHANGE OF CIRCUMSTANCE items that would require a re-disclosure of the LE
- The MOST RECENT LOAN ESTIMATE (LE) was not issued today
- TITLE has been received
- SETTLEMENT SERVICE PROVIDER LIST provided by the broker within 3 days of the application date has been reviewed and cleared by Underwriter
- An initial COMPLIANCE EASE report has been run at the time of lock – *completed by REMN*
- BROKER FEE SHEET submitted
- SETTLEMENT AGENT INFO & FEES submitted