

Contractor Profile Report

Job Information

Case Number:	Date:
Borrower Name:	Co-Borrower Name:
Property Address:	

Contractor Information

Contractor Name:			
Address:	City:	State:	Zip:
Principal:	Social Security #: _____		
Point of Contact:			
Phone Number:	Cell Number:	Fax Number:	Email:

Organization

Type of Organization:	<input type="checkbox"/> Corporation	<input type="checkbox"/> Partnership	<input type="checkbox"/> LLC	<input type="checkbox"/> Joint Venture	<input type="checkbox"/> Individual
Number of years in which organization has been in business?	_____				
Other Co. Names?	_____				
List jurisdictions legally licensed/qualified to conduct business:	_____				
Tax ID Number:	License Number:				

References

Bank:	Phone:	Name:	Acct #:
Trade:	Phone:	Name:	Acct #:
Trade:	Phone:	Name:	Acct #:
Client:	Phone:	Date of Work (must be in past 12 mos.)	
Type of Work:			
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Type of Work:			

Miscellaneous

Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against you or your organization or its officers? _____ If yes – describe in an attached document and provide 3 rd party documentation
Have you or your organization filed any lawsuits or requested arbitration with regard to construction contracts within the past five (5) years? _____ If yes – describe in an attached document and provide 3 rd party documentation

Insurance

Liability Insurance Carrier: _____ (must provide current declarations page w/minimum of 1mm per incident)
Policy #: _____ Expiration Date: _____
Workman's Comp Insurance Carrier: _____
Policy #: _____ Expiration Date: _____

Contractor represents and warrants that all information in this Contractor's Profile is complete and accurate. Contractor authorizes the borrower, and/or the lender, to contact the references listed above to verify the information represented in this Contractor Profile.

Signature: _____
Typed/Written Name: _____
Title: _____ Date: _____

In addition to this completed form Contractor must provide copy of State/Local Licenses, Copy of current Liability Insurance, Copy of final repair bid, and fully executed Lender required documents to include a fully executed W-9.