

Licensee Information Disclosure

(Rule 50.01 IDAPA 12.01.10.50.01)

Loan #:

MIN:

Date:

Licensee Name	Home/Main Office Phone Number		
Home/Main Office Address	City	State	Zip
Originating Office Address	City	State	Zip
Loan Originator	Phone Number		

We are acting as a Broker Lender Loan Modifier

We are acting as an Independent Contractor Agent on your behalf.

Licensee shall use its best efforts to obtain a satisfactory mortgage loan or loan modification commitment on behalf of/for BORROWER, and for compensation will perform services normally and customarily performed in connection with the origination of mortgage loans or mortgage loan modifications. These services may include the following:

- Yes** **No** taking information from the borrower and filling out the application or similar applicable form;
- Yes** **No** analyzing the prospective borrower income/debt and pre-qualifying the prospective borrower to determine the mortgage said borrower can afford;
- Yes** **No** educating the prospective borrower in the mortgage financing process, including but not limited to, loan products, closing costs, monthly payments and post-closing changes to rate/payment if applicable;
- Yes** **No** collecting financial information and related documents;
- Yes** **No** verifying employment and assets;
- Yes** **No** verifying mortgage and rental histories;
- Yes** **No** ordering appraisals, inspections, and preliminary title reports;
- Yes** **No** providing state and federal disclosures such as, but not limited to, a Loan Estimate and privacy policies;
- Yes** **No** ordering credit reports and assisting borrower in understanding credit problems, credit scores and their affect on the financing request;
- Yes** **No** maintaining regular contact with the borrower and their designated parties to keep them apprised of the status of the application;
- Yes** **No** ordering and satisfying conditions of a loan or modification approval;
- Yes** **No** ordering/preparing closing documents;
- Yes** **No** **explaining, in detail, any and all compensation received by LICENSEE from BORROWER, and/or on behalf of BORROWER or BORROWER's loan or loan modification, however paid, whether received directly (front end) or indirectly (back end) or other method.**
- Yes** **No** **Other: order flood certifications**

BORROWER agrees to provide LICENSEE true, complete and accurate information upon request. BORROWER agrees to secure any information or documentation that LICENSEE may not be able to obtain due to policies of employers, lending agencies, government agencies, etc. BORROWER(S) agrees to pay costs associated with securing said information, if any.

BORROWER acknowledges that acceptance and processing of an application does not constitute a commitment to lend or modify, nor does it constitute an approval of said application. BORROWER understands that the terms and conditions requested may be available

